

EXTRAORDINARY INFORMATION

On the declaration of the Servier Group to exercise call option right

Egis Pharmaceuticals PLC hereby discloses the attached declaration of Arts et Techniques du Progrès (Offeror), a fully owned subsidiary of the Servier Group on exercising call option right and the related certificate of coverage which were requested by the Offeror to be published following the successful closing of the Offeror's voluntary public purchase offer.

Budapest, November 14, 2013

Egis Pharmaceuticals PLC

IMPORTANT WARNING, PLEASE READ IT!

This call option declaration is prepared in Hungarian and in English, if any discrepancy arises between the English version and the Hungarian version, the Hungarian version shall prevail.

DECLARATION ON THE EXERCISE OF THE CALL OPTION RIGHT

The voluntary public purchase offer made by Arts et Techniques du Progrès (registered seat: 25 rue Eugène Vignat, 45000 Orléans, France; company registration number: 582 057 600) (“**ATP**”) for all registered ordinary voting shares of Egis Pharmaceuticals Public Limited Company (registered seat: 1106 Budapest, Keresztúri út 30-38., Hungary; company registration number: 01-10-041762) (the “**Company**”) approved by the Hungarian Financial Supervisory Authority on 27 September 2013 by its resolution No. H-KE-III-691/2013 (the “**Offer**”) was successfully closed on 12 November 2013 on the basis of Section 76 of the Act no. CXX. of 2001 on the Capital Markets (the “**CMA**”).

ATP directly held a participation of 50.91% in the Company on 24 September 2013, on the day of launching the Offer. As a result of the Offer, ATP’s interest in the Company has increased to 96.43%, which was reported to the National Bank of Hungary (as the legal successor of the Hungarian Financial Supervisory Authority) on 7 November 2013 and was announced (i) on the website of the Company, (ii) on the website of the Budapest Stock Exchange, (iii) on the publication site of the National Bank of Hungary and (iv) on the website of KBC Securities Hungarian Branch Office (registered seat: 1095 Budapest, Lechner Ödön fasor 10., Hungary, the “**Tender Agent**”).

Based on the above and as previously announced in the Offer, ATP hereby declares (the “**Call Option Right Declaration**”) that it exercises its call option right (squeeze out right) on the basis of Section 76/D of the CMA (the “**Call Option Right**”) in respect of all registered ordinary voting shares issued by the Company and not held by ATP by the date of this Call Option Right Declaration (the “**Shares**”).

1. PURCHASE PRICE

The purchase price of the Shares is HUF 28,000, that is twenty eight thousand Hungarian Forints per Share (the “**Purchase Price**”).

The above Purchase Price is calculated in accordance with Section 76/D (4) of the CMA. Accordingly, the Purchase Price equals the Offer Price as defined in the Offer and the Purchase Price is higher than the equity capital per shares of the Company, which amounts to HUF 23,054 (that is twenty three thousand fifty four Hungarian Forints) on the basis of the last audited consolidated financial statements of the Company for the business year 2011/2012.

ATP has deposited HUF 7,788,928,000 (seven billion seven hundred and eighty eight million nine hundred and twenty eight thousand Hungarian Forints, the “**Consideration**”) on a separated account kept by K&H Bank (Kereskedelmi és Hitelbank Zártkörűen Működő Részvénytársaság having its registered seat at 1095 Budapest, Lechner Ödön fasor 9., Hungary; registered under the company registration number: 01-10-041043) in order to secure its payment obligations arising out of the exercise of the Call Option Right. The amount of the Consideration is equal to the Purchase Price multiplied by the number of the Shares. A certificate issued by K&H Bank on the availability of the Consideration is attached hereto.

2. DELIVERY OF SHARES AFFECTED BY THE CALL OPTION RIGHT

2.1 Transfer of Shares

Holders of the Shares (collectively the “Shareholders” or individually the “Shareholder”) are obliged to transfer their Shares to the securities account held by the Tender Agent at KELER Zrt. under account number 0041/000041 (the “ATP Securities Sub-Account”) during the period lasting from (including) 18 November 2013 until (including) 29 November 2013 (the “Delivery Period”).

By transferring the shares to the ATP Securities Sub-Account the Shareholder accepts the terms and conditions of this Call Option Right Declaration.

For identification purposes, the tax number or the tax identification number of the Shareholder shall be indicated in the notes section of the share transfer order.

2.2 Shareholder Declaration

In addition to the transfer of Shares, the Shareholders are requested to complete and submit their respective shareholder declaration (the “Shareholder Declaration”).

The Shareholder may provide the Shareholder Declaration:

- (a) By completing any one of the forms as set out in sections (A), (B), (C) and (D) of Annex 1, as may be relevant for the Shareholder. The forms can be downloaded from the website of the Tender Agent (www.kbcsecurities.hu), the website of the Company (www.egis.hu), from the website of the Budapest Stock Exchange (www.bet.hu) or from the publication site of the National Bank of Hungary (www.kozzetetelek.hu).

or

- (b) By signing the printed version of the declaration prepared by using the electronic system as may be provided by the Tender Agent on its website (www.kbcsecurities.hu).

The Shareholder shall provide all necessary information set out in the Shareholder Declaration as well as all necessary attachments to the Shareholder Declaration as set out in this Call Option Right Declaration or in the Shareholder Declaration.

The Shareholder Declaration shall be submitted within the Delivery Period to the Tender Agent either by post, fax, courier or personally according to the following indications:

Please identify the envelope (in case of mail, courier or personal delivery) or the front page (in case of delivery by fax) with an easily visible marking: “**SQUEEZE OUT**”.

Mail address: KBC Securities, 1851 Budapest, Hungary (note: no street address is necessary)

Fax: +36 1 483 4089

Courier and/or personal delivery address: KBC Securities customer service office, 1095 Budapest, Lechner Ödön fasor 10., “H” building, “ground floor”, Hungary.

Please note that receipt of courier deliveries and personal deliveries is possible only on business days within the opening hours between 9 am and 3 pm. The Tender Agent undertakes no liability for documents attempted to be delivered outside opening hours.

ATP will pay the Purchase Price until 6 December 2013 to such Shareholder who, within the Delivery Period, (i) has transferred the Shares to ATP Securities Sub-Account, and (ii) has submitted Complete Shareholder Declaration (as defined hereunder).

A Shareholder Declaration shall qualify as complete shareholder declaration if (i) it contains all required information as set out in Annex 1 to this Call Option Right Declaration; (ii) all data requested are properly provided/completed and all data are sufficient, valid and appropriate; (iii) it is accompanied by all respective attachments as set out in Annex 1 hereto (as applicable) and by the Power of Attorney (when applicable), as the case may be, together with their respective translation; and (iv) it can be matched with a share transfer credited on the ATP Securities Sub-Account during the Delivery Period (the “**Complete Shareholder Declaration**”).

The absence of a Complete Shareholder Declaration does not affect the validity or effectiveness of the title of ATP acquired over the Shares transferred to the ATP Securities Sub-Account. In the absence of a Complete Shareholder Declaration the Purchase Price will not be paid to the Shareholder until a Complete Shareholder Declaration is provided.

The Shareholder Declaration may be made by the Shareholder or via proxy.

In case the Shareholder Declaration is signed by a proxy on the basis of a power of attorney (the “**Power of Attorney**”), the Power of Attorney shall be attached to the Shareholder Declaration. Such Power of Attorney may have the form attached as Annex 2 to this Call Option Right Declaration or any other form containing all the elements required in the form attached in Annex 2.

2.3 Formal requirements

If the Shareholder Declaration and/or the Power of Attorney is signed by a private individual then it must be certified by two witnesses, also providing their names and addresses, thus certifying that the Shareholder Declaration and/or the Power of Attorney has been personally signed by the Shareholder before them or the Shareholder has recognized the signature before them as his/her own signature.

If the Shareholder and/or the proxy is not a private individual, the trade registry extract of the Shareholder and/or the proxy and the specimen signature of the representatives of the Shareholder and/or the proxy have to be attached to the Shareholder Declaration and/or the Power of Attorney.

If the Power of Attorney is incorporated in a document issued abroad, it shall be signed before a foreign notary public, and (i) it shall be superlegalised by the competent Hungarian foreign representations (consulate) and/or (ii) an apostille shall be affixed onto it in accordance with the provisions of the Hague Convention unless (iii) on the basis of a bilateral treaty concluded by Hungary neither superlegalisation nor apostille is required. The Shareholders are suggested to contact the competent foreign notary public for further information relating to superlegalisation and apostille.

If any of the documents specified in this Call Option Right Declaration (e.g. trade registry extract, specimen signature or power of attorney) is in a language other than Hungarian or English, the official translation of the said document into Hungarian or English shall be enclosed thereto. The official translation is such Hungarian or English translation which is prepared (i) in Hungary by the National Office for Translation and Attestation (registered seat: 1062 Budapest, Bajza u. 52., Hungary) or (ii) abroad by a translator who is eligible to provide official translations, e.g. enlisted by the competent Hungarian foreign representations

(embassy or consulate) and whose translation is attested by the competent Hungarian foreign representations (embassy or consulate).

3. PAYMENT OF THE PURCHASE PRICE

ATP will pay the Purchase Price for the Shares through K&H Bank, by 6 December 2013 (the “**Settlement Date**”) to all Shareholders who have (i) transferred their Shares to ATP Securities Sub-Account; and (ii) submitted a Complete Shareholder Declaration, both during the Delivery Period.

Payment of the Purchase Price shall be made in HUF by wire transfer to the account specified in the Shareholder Declaration, provided that

- (a) such specified account is a bank account of the Shareholder maintained in any Member State of the European Union, Switzerland, Norway or in the United States of America by a credit institution (including client accounts held by investment service providers, as well as, “NYESZ” and “TBSZ” accounts for Hungarian private person Shareholders); and
- (b) the bank account number specified in the Shareholder Declaration is designating valid and existing account which is eligible to receive HUF transfers and is maintained at a Bank that is eligible to receive HUF transfers.

Shareholders wishing to exchange the Purchase Price received by them from HUF into foreign currency are responsible for arranging for such conversion and shall bear the related costs.

The costs of the paying credit institution shall be borne by ATP, and the costs and fees of the receiving credit institution or investment service provider shall be borne by the Shareholder.

In case

- (a) the Tender Agent cannot match a Share transfer with a Complete Shareholder Declaration or
- (b) the account data specified in the Shareholder Declaration are not sufficient for transferring the Purchase Price or
- (c) the Purchase Price may not be transferred because the account data provided is invalid, defective or are otherwise inappropriate to be able to receive the transfer of the Purchase Price

the validity or effectiveness of the share purchase agreement and the title of ATP to the Shares transferred to the ATP Securities Sub-Account during the Delivery Period (i.e. 29 November 2013) is not affected.

In case no Complete Shareholder Declaration is submitted then the Shareholder shall contact the Tender Agent and provide a Complete Shareholder Declaration and the missing or non-appropriate data (e.g. account number, document, etc.). Neither ATP, nor the Tender Agent undertake any liability and will not pay any interest in relation to the lack of a Shareholder Declaration or the invalidity or inappropriateness of the account data or other data provided therein by the Shareholder. Further, for the avoidance of doubt, such Shares which are transferred to the ATP Securities Sub-Account within the Delivery Period shall be in no way retransferred to the Shareholder regardless of whether the Shareholder has submitted a Complete Shareholder Declaration or not.

The amount that could not be paid to the Shareholders on the Settlement Date due to the fact that no Complete Shareholder Declaration could be matched with the given share transfer or the data provided in the Shareholder Declaration are insufficient to complete the transfer or that the account data provided are invalid, defective or are otherwise inappropriate for receiving the transfer of the Purchase Price, will be kept by ATP on a separated current account for the benefit of the Shareholders. Such amount shall be used for the payment of the Purchase Price following the submission by the Shareholder of a Complete Shareholder Declaration to the Tender Agent. This amount shall be held on such account until the Shareholder provides a Complete Shareholder Declaration but no longer than the period defined in the applicable laws.

4. TRANSFER OF TITLE, INVALIDATION OF SHARES

The title to the Shares that are transferred to the ATP Securities Sub-Account during the Delivery Period in accordance with Section 2.1 above will pass to ATP at the time of the crediting of such Shares to the ATP Securities Sub-Account.

Any Shares that were not transferred to the ATP Securities Sub-Account during the Delivery Period in accordance with Section 2.1 above will be declared invalid by the Company and the Company will issue new shares instead, which will be provided to ATP. The Company will publish an announcement regarding the payment of the Purchase Price for the Shares having been declared invalid.

5. OTHER INFORMATION

Should you have any questions in relation to the exercise of the Call Option Right, please contact the Tender Agent at:

KBC Securities Hungarian Branch Office

Mailing address: KBC Securities, 1851 Budapest, Hungary (note: no street address is necessary)

Phone number: +36 1 483 4088

Fax number: +36 1 483 4089

E-mail: squeezeout@kbcsecurities.hu

6. DELISTING

Please note that according to the regulations of the Budapest Stock Exchange for listing, continued trading and disclosure, the exercise of the Call Option Right will result in an automatic delisting from the Budapest Stock Exchange of the Class A ordinary shares of the Company, without any further steps being required. The delisting will be completed following the invalidation of the Shares pursuant to the above regulation of the Budapest Stock Exchange.

7. DATA HANDLING

By transferring the Shares to the ATP Securities Sub-Account and/or by signing the Shareholder Declaration the Shareholder gives his consent to handle his Shareholder Declaration and his data (including personal data and securities secrets, hereinafter altogether “Data”) by the Tender Agent. Tender Agent assumes to handle the Data with due care and diligence, according to the rules of the related and effective Hungarian regulations especially but not exclusively the Act CXII of 2011 on Informational Self-determination and Freedom of Information and the Act CXXXVIII of 2007 on Investment Companies,

Commodity Brokers and the Regulations Governing their Activities. With this consent the Shareholder accepts and approves that the data handling may include the forwarding of the Data to ATP, ATP's bank, or to the Company in order to fulfill their obligations as set out in this Call Option Right Declaration. Only Data regarding payments can be transferred to ATP's bank. ATP, ATP's bank and the Company undertake to handle the Data with due care and diligence – according to the rules of the related and effective Hungarian regulations – solely and exclusively for the purposes of the performance of this Call Option Right Declaration. The Tender Agent hereby informs the Shareholder that the Data will be recorded and kept both on paper and in electronic format. The Data will be kept as long as the relevant regulations on taxation, money and capital market transactions, money laundering or other legal regulations may necessitate or for 8 years following the payment of the Purchase Price. The Shareholder may contact and ask further questions about the handling of the Tender Agent, ATP, ATP's bank, or the Company. Furthermore, the Shareholder can request to delete the registered Data from the Tender Agent, ATP, ATP's bank, or the Company. However, the Shareholder cannot request the deletion of any Data handled and kept based on the obligatory requirement of any legal regulation or for the performance of any legal commitments. Data handling can be longer than 8 years if it is necessary to perform any legal obligation.

8. APPLICABLE LAW

This Call Option Right Declaration, including its annexes, has been construed and is governed by Hungarian law.

Dated, Budapest, 14 November 2013



Arts et Techniques du Progrès

represented by:

dr. Ákos Kovách
based on a power of attorney

ANNEXES

ANNEX 1- Shareholder Declaration

Shareholders are asked to complete the Shareholder Declaration using block capitals and to submit it with all of its appendices to the Tender Agent in line with Section 2.2 of the Call Option Right Declaration during the Delivery Period.

The Call Option Right Declaration and the Shareholder Declaration were published on the website of the Company (www.egis.hu), on the website of the National Bank of Hungary (www.kozzetetelek.hu), on the website of the Tender Agent (www.kbcsecurities.hu) and on the website of the Budapest Stock Exchange (www.bet.hu). Capitalised terms used in the Shareholder Declaration and not defined otherwise shall have the same meanings as in the Call Option Right Declaration.

IMPORTANT WARNING, PLEASE READ IT!

Please read the Call Option Right Declaration carefully before you fill out the Shareholder Declaration.

Please also read the Instructions for Completion (*Annex 3*) carefully before you complete the Shareholder Declaration. Please only complete the Shareholder Declaration that corresponds to your tax status:

- Private individual shareholder - Hungarian tax resident (*Annex 1.(A)*),
- Corporate entity shareholder - Hungarian tax resident (*Annex 1.(B)*),
- Private individual shareholder - non-Hungarian tax resident (*Annex 1.(C)*),
- Corporate entity shareholder - non-Hungarian tax resident (*Annex 1.(D)*).

Please note that the English version of Annex 1.(A) and Annex 1.(B) are for information purposes only, accordingly the Hungarian version of Annex 1.(A) and Annex 1.(B) has to be completed.

If you would like to designate a proxy to act on your behalf with respect to the Call Option Right Declaration, please see the Power of Attorney template (*Annex 2*) and the provisions of Section 2 of the Call Option Right Declaration.

In the case of any questions related to the exercise of the Call Option Right please contact the Tender Agent:

KBC Securities Hungarian Branch Office

Customer service office: 1095 Budapest, Lechner Ödön fasor 10., "H" building, "ground floor", Hungary

Phone number: +36 1 483 4088

Fax number: +36 1 483 4089

E-mail: squeezeout@kbcsecurities.hu

Business Hours: CET 9 a.m. to 3 p.m.

The Call Option Right Declaration and its annexes, including the Shareholder Declaration, shall be governed by Hungarian law.

PLEASE FILL OUT ONLY THAT ANNEX, OUT OF THE FOUR HEREUNDER, WHICH IS APPLICABLE TO YOUR TAX SITUATION

NOTE: The Tender Agent may provide an electronic system that you may use when completing the Shareholder Declaration. Please check the availability of this system on the website of the Tender Agent: www.kbcsecurities.hu. If you complete the Shareholder Declaration via the electronic system then you do not need to fill the below form. The system will automatically generate a downloadable electronic document with your data that you will need to print, sign and deliver to the Tender Agent by post, fax, personally or by courier. If you cannot access the electronic system then please print the form below and complete it on paper. The sole purpose of the electronic system is to assist Shareholders when completing the Shareholder Declaration. Neither the Tender Agent nor ATP undertakes any liability for the availability or the usage of the electronic system.

(A) PRIVATE INDIVIDUAL SHAREHOLDER - HUNGARIAN TAX RESIDENT

Shareholder Declaration in relation to the exercise of the Call Option Right by Arts et Techniques du Progrès for the registered ordinary voting shares of Egis Pharmaceuticals Public Limited Company for a Purchase Price of HUF 28,000 (that is twenty eight thousand Hungarian Forints) per Share.

1. IDENTIFICATION DATA OF THE SHAREHOLDER

Name: _____

Tax identification no (in Hungarian "adóazonosító jel"): _____

Birth name: _____

Citizenship: _____

Address: _____

Passport no: _____

Place and date of birth: _____

Mother's birth name: _____

(*) Phone number: _____

(*) E-mail address: _____

Data with asterisk are not compulsory. These data are important however for communication purposes. In order to be able to receive notifications from the Tender Agent please provide your phone number and e-mail address in every case.

2. NUMBER OF SHARES

Number of Shares transferred to the ATP Securities Sub-Account:

In figures: _____ pieces;

In words: _____ pieces.

3. BANK ACCOUNT DATA

The Purchase Price shall be transferred to the following account (that is either the Shareholder's own bank account or client account maintained by an investment service provider):

Account type (please mark only one of the below accounts):

Normal Bank / Client Account

NYESZ Account

TBSZ 2010

TBSZ 2011

TBSZ 2012

TBSZ 2013

Account no: _____ - _____ - _____

In case the Purchase Price is to be transferred to different types of accounts, more than one Shareholder Declaration shall be filled out accordingly!

4. DECLARATIONS FOR TAX PURPOSES

4.1 I declare that the Shareholder is a Hungarian tax resident private individual.

The income derived from the sale of the Shares qualifies for personal income tax purposes as follows:

'income derived from controlled capital market transaction'.

'capital gains on securities'.

'income derived from long-term investment'.

capital gains derived from the sale of Shares will be credited on the retirement savings account in accordance with the requirements of the Personal Income Tax Act.

In case certain parts of the income deriving from the sale of the Shares will be treated differently from personal income tax point of view, accordingly more Shareholder Declaration shall be filled out!

4.2 In case the income derived from the sale of the Shares is to be qualified as 'capital gains on securities', please state the purchase price of the Shares and the related expenses incurred.

Quantity (pieces)	Initial purchase price (HUF/piece)	Related expenses (HUF/in total for the given quantity)

In the above columns the exact same quantity, purchase price and related expenses have to be indicated as in the certificate issued by your securities account manager. Please attach the certificate to the Shareholder Declaration.

4.3 In case the income derived from the sale of the Shares is to be qualified as 'capital gains on securities', please state whether or not you already reached or you expect that you will reach the upper limit of health care contribution payment in the tax year 2013 (which is HUF 450,000 as of the date of the Call Option Right Declaration).

I have already reached or I expect to reach the upper limit of health care contribution payment in the tax year 2013.

I have not reached and I do not expect to reach the upper limit of health care contribution payment in the tax year 2013.

5. ATTACHMENTS

<input type="checkbox"/>	Certificate issued by the securities account manager of the Shareholder on the transfer of the Shares to the ATP Securities Sub-Account (securities sub-account of the Tender Agent kept with KELER, no. 0041/000041)
<input type="checkbox"/>	If the Shareholder is a private individual resident in Hungary for tax purposes deriving 'capital gains on securities', certificate on the original purchase price of the Shares (in Hungarian "bekerülési ár igazolás") and related expenses (for example, a certificate issued by the Shareholder's securities account manager)
<input type="checkbox"/>	Power of Attorney duly signed by the Shareholder and by the proxy together with the documents necessary for verification of the Shareholder's identity (as specified in the Call Option Right Declaration). Necessary only if a proxy is acting on behalf of the Shareholder.

6. SIGNATURES

Please indicate whether you act on your behalf or as a proxy of a Shareholder on behalf of whom you sign and submit this Shareholder Declaration.

<input type="checkbox"/>	This Shareholder Declaration is made by the Shareholder on its own behalf.
<input type="checkbox"/>	<p>A proxy is acting on behalf of the Shareholder with identification data detailed in this Shareholder Declaration. The identification data of the proxy are as follows:</p> <p><i>In case of private individual proxy:</i></p> <p>Name: _____</p> <p>Address: _____</p> <p>Mother's full maiden name: _____</p> <p>Passport no.: _____</p> <p><i>In case of corporate proxy:</i></p> <p>Company name: _____</p> <p>Registered seat: _____</p> <p>Company reg. no.: _____</p>

By transferring the Shares to the ATP Securities Sub-Account the Shareholder accepts the terms and conditions of the Call Option Right Declaration and gives his consent that his Shareholder Declaration and his data (including personal data) included in the Shareholder Declaration may be handled by the Tender Agent pursuant to the stipulations of the Call Option Right Declaration and may be forwarded by the Tender Agent to ATP, its bank rendering payments, or to the Company in order to fulfill their obligations set out in the Call Option Right Declaration. Terms with big capital letters in this Shareholder Declaration shall have the same meaning as defined in the Call Option Right Declaration, unless they are defined otherwise in this Shareholder Declaration.

The Shareholder accepts that the Call Option Right Declaration, including the Shareholder Declaration shall be governed by Hungarian law.

Please sign the Shareholder Declaration below.

Place: city: _____, country: _____

Date: year: 2013, month: _____, day: _____

Signature of the Shareholder or Proxy: _____

Name of the signatory with block capital letters: _____

Company name (if not a private person): _____

Position of the signatory (if not a private person): _____

Witness signature: _____

Name: _____

Address: _____

Witness signature: _____

Name: _____

Address: _____

NOTE: The Tender Agent may provide an electronic system that you may use when completing the Shareholder Declaration. Please check the availability of this system on the website of the Tender Agent: www.kbcsecurities.hu. If you complete the Shareholder Declaration via the electronic system then you do not need to fill the below form. The system will automatically generate a downloadable electronic document with your data that you will need to print, sign and deliver to the Tender Agent by post, fax, personally or by courier. If you cannot access the electronic system then please print the form below and complete it on paper. The sole purpose of the electronic system is to assist Shareholders when completing the Shareholder Declaration. Neither the Tender Agent nor ATP undertakes any liability for the availability or the usage of the electronic system.

(B) CORPORATE SHAREHOLDER - HUNGARIAN TAX RESIDENT

Shareholder Declaration in relation to the exercise of the Call Option Right by Arts et Techniques du Progrès for the registered ordinary voting shares of Egis Pharmaceuticals Public Limited Company for a Purchase Price of HUF 28,000 (that is twenty eight thousand Hungarian Forints) per Share.

1. IDENTIFICATION DATA OF THE SHAREHOLDER

Name of organisation: _____

Tax identification number: _____

Registered seat: _____

Company registration number: _____

(*)Phone number: _____

(*) E-mail: _____

Data with asterisk are not compulsory. Data is important however for communication purposes. In order to be able to receive notifications from the Tender Agent please provide your phone number and e-mail address in every case.

2. NUMBER OF SHARES

Number of Shares transferred to the ATP Securities Sub-Account:

In figures: _____ pieces;

In words: _____ pieces.

3. BANK ACCOUNT DATA

The Purchase Price shall be transferred to the following bank account owned by the Shareholder:

Account no: _____ - _____ - _____

4. DECLARATIONS FOR TAX PURPOSES

I declare that the Shareholder is not a private individual Hungarian tax resident.

5. ATTACHMENTS

- | | |
|--------------------------|---|
| <input type="checkbox"/> | Certificate issued by the securities account manager of the Shareholder on the transfer of the Shares to the ATP Securities Sub-Account (securities sub-account of the Tender Agent kept with KEELER, no. 0041/000041) |
| <input type="checkbox"/> | Power of Attorney duly signed by the Shareholder and by the proxy together with the documents necessary for verification of the Shareholder's identity (as specified in the Call Option Right Declaration). Necessary only if a proxy is acting on behalf of the Shareholder. |
| <input type="checkbox"/> | An original or certified copy of the company extract of the Shareholder issued within 30 days. |
| <input type="checkbox"/> | An original or a certified copy of the specimen signature of the persons signing the Shareholder Declaration. |

6. SIGNATURES

Please indicate whether you act on your behalf or as a proxy of a Shareholder on behalf of whom you sign and submit this Shareholder Declaration.

<input type="checkbox"/> This Shareholder Declaration is made by the Shareholder on its own behalf.
<input type="checkbox"/> A proxy is acting on behalf of the Shareholder with identification data detailed in this Shareholder Declaration. The identification data of the proxy are as follows: <p style="margin-left: 40px;"><u>In case of private individual proxy:</u></p> <p style="margin-left: 80px;">Name: _____</p> <p style="margin-left: 80px;">Address: _____</p> <p style="margin-left: 80px;">Mother's full maiden name: _____</p> <p style="margin-left: 80px;">Passport no.: _____</p> <p style="margin-left: 40px;"><u>In case of corporate proxy:</u></p> <p style="margin-left: 80px;">Company name: _____</p> <p style="margin-left: 80px;">Registered seat: _____</p> <p style="margin-left: 80px;">Company reg. no.: _____</p>

By transferring the Shares to the ATP Securities Sub-Account the Shareholder accepts the terms and conditions of the Call Option Right Declaration and gives his consent that his Shareholder Declaration and his data (including personal data) included in the Shareholder Declaration may be handled by the Tender Agent pursuant to the stipulations of the Call Option Right Declaration and may be forwarded by the Tender Agent to ATP, its bank rendering payments, or to the Company in order to fulfill their obligations set out in the Call Option Right Declaration. Terms with big capital letters in this Shareholder Declaration shall have the same meaning as defined in the Call Option Right Declaration, unless they are defined otherwise in this Shareholder Declaration.

The Shareholder accepts that the Call Option Right Declaration, including the Shareholder Declaration will be governed by Hungarian law.

Please sign the Shareholder Declaration below.

Place: city: _____, country: _____

Date: year: 2013, month: _____, day: _____

Company name: _____

Signature of the Shareholder or Proxy: _____

Name of the signatory with block capital letters: _____

Company name (if not a private individual): _____

Position of the signatory (if not a private individual): _____

Megjegyzés: A Lebonyolító rendelkezésre bocsáthat egy olyan elektronikus rendszert, amelyet Ön a Részvényesi Nyilatkozat kitöltésekor felhasználhat. A rendszer elérhetősége a Lebonyolító honlapján (www.kbcsecurities.hu) ellenőrizhető. Amennyiben Ön a Részvényesi Nyilatkozatot ezen elektronikus rendszer felhasználásával készíti el, úgy nem szükséges az alábbi formanyomtatvány kitöltése. A rendszer az Ön által megadott adatok alapján automatikusan elkészít egy letölthető elektronikus dokumentumot, amelyet kinyomtatás és aláírás után postai úton, faxon, személyesen, vagy futárral kell eljuttatnia a Lebonyolító részére. Amennyiben nem fér hozzá az elektronikus rendszerhez, úgy kérjük, nyomtassa ki az alábbi formanyomtatványt és töltsse ki a kinyomtatott dokumentumot. Az elektronikus rendszer egyetlen célja a Részvényes segítése a Részvényesi Nyilatkozat kitöltése során. Sem a Lebonyolító, sem az ATP nem vállal felelősséget a fenti elektronikus rendszer hozzáférhetősége, vagy használata tekintetében.

NOTE: The Tender Agent may provide an electronic system that you may use when completing the Shareholder Declaration. Please check the availability of this system on the website of the Tender Agent: www.kbcsecurities.hu. If you complete the Shareholder Declaration via the electronic system then you do not need to fill the below form. The system will automatically generate a downloadable electronic document with your data that you will need to print, sign and deliver to the Tender Agent by post, fax, personally or by courier. If you cannot access the electronic system then please print the form below and complete it on paper. The sole purpose of the electronic system is to assist Shareholders when completing the Shareholder Declaration. Neither the Tender Agent nor ATP undertakes any liability for the availability or the usage of the electronic system.

(C) MAGÁNSZEMÉLY RÉSZVÉNYES – NEM MAGYARORSZÁGI ADÓILLETŐSÉG
PRIVATE INDIVIDUAL SHAREHOLDER - NON-HUNGARIAN TAX RESIDENT

Részvényesi Nyilatkozat az Arts et Techniques du Progrès által az Egis Gyógyszergyár Nyilvánosan Működő Részvénytársaság névre szóló, szavazati jogot biztosító törzsrészvényei tekintetében, részvényenként 28 000,- Ft, (azaz huszonnyolcezer forint) Vételáron gyakorolt Vételi Jogra vonatkozóan. (Shareholder Declaration in relation to the exercise of the Call Option Right by Arts et Techniques du Progrès for the registered ordinary voting shares of Egis Pharmaceuticals Public Limited Company for a Purchase Price of HUF 28,000 (that is twenty eight thousand Hungarian Forints) per Share.)

1. A RÉSZVÉNYES ADATAI (IDENTIFICATION DATA OF THE SHAREHOLDER)

Név (Name): _____

Adóazonosító jel (Tax identification no.): _____

Születési név (Birth name): _____

Állampolgárság (Citizenship): _____

Lakcím (Address): _____

Útlevél száma (Passport no): _____

Születési hely és idő (Place and date of birth): _____

Édesanyja születési neve (Mother's full maiden name): _____

(*) Telefonszám (Phone number): _____

(*) E-mail cím (E-mail address): _____

A csillaggal jelölt adatok megadása nem kötelező, de a kapcsolattartás megkönnyítése érdekében ajánlott. Annak érdekében, hogy a Lebonyolító esetleges értesítéseit eljuttathassa a Részvényeshez, javasoljuk, hogy telefonszámát és e-mail elérhetőségét minden esetben adja meg! (Data with asterisk are not compulsory. These data are important however for communication purposes. In order to be able to receive notifications from the Tender Agent please provide your phone number and e-mail address in every case.)

2. RÉSZVÉNYEK SZÁMA (NUMBER OF SHARES)

Az ATP Értékpapír-Álszámlára transzferált Részvények száma (*Number of Shares transferred to the ATP Securities Sub-Account*):

Számokkal (*in figures*): _____ darab (*pieces*).

Betűkkel kiírva (*In words*): _____ darab (*pieces*).

3. BANKSZÁMLA ADATOK (BANK ACCOUNT DATA)

A Részvényes a Vételárat az alábbi az bankszámlára kéri teljesíteni: (*The Purchase Price shall be transferred to the following bank account*):

Bank neve (*Name of the bank*): _____

BIC: _____

Bankszámla száma (EU bankok esetén IBAN)

(*Bank account no. IBAN if available.*): _____

4. ADÓZÁSI NYILATKOZATOK (DECLARATIONS FOR TAX PURPOSES)

Nyilatkozom, hogy a Részvényes nem magyar adóilletőségű magánszemély. (*I declare that the Shareholder is a non-Hungarian tax resident private individual.*)

5. MELLÉKLETEK (ATTACHMENTS)

A Részvényes értékpapír-számlavezetője által kiállított igazolás arról, hogy a Részvényeket áttranszferálta az ATP Értékpapír-Álszámlára (a KBC Securities KELER-nél vezetett 0041/000041 számú értékpapír-alszámlája). (*Certificate issued by the securities account manager of the Shareholder on the transfer of the Shares to the ATP Securities Sub-Account (securities sub-account of the Tender Agent kept with KELER, no. 0041/000041)*)

A nem magyar adóhatóság által kibocsátott illetőség igazolás. A dokumentum magyar vagy angol nyelvű hiteles fordítása, amennyiben az eredeti nem magyar vagy angol nyelven készült. (*Certificate issued by the non-Hungarian tax authority on tax residence (Residence Certificate). Hungarian or English language official translation of the document if the original was not issued in Hungarian or English language.*)

Amennyiben a Részvényes nevében meghatalmazott jár el, a Részvényes és a meghatalmazott által érvényesen aláírt Meghatalmazás és a Részvényes azonosító adatainak igazolására szolgáló dokumentumok (a Vételi Jog Gyakorlásáról Szóló Nyilatkozatban meghatározottak szerint). (*If a proxy is acting on behalf of the Shareholder then the Power of Attorney duly signed by the Shareholder and by the proxy, together with the documents necessary for the verification of the proxy's identification data as specified in the Call Option Right Declaration.*)

6. ALÁÍRÁSOK (SIGNATURES)

Kérjük, jelölje meg, hogy saját nevében jár el, vagy pedig egy Részvényes meghatalmazottjaként, akinek a nevében a jelen Részvényesi Nyilatkozatot aláírja és benyújtja. *(Please indicate whether you act on your behalf or as a proxy of a Shareholder on behalf of whom you sign and submit this Shareholder Declaration.)*

<input type="checkbox"/>	A jelen Részvényesi Nyilatkozatot a Részvényes saját nevében teszi és írja alá. <i>(This Shareholder Declaration is made by the Shareholder on its own behalf.)</i>
<input type="checkbox"/>	A jelen Részvényesi Nyilatkozatot meghatalmazott teszi és írja alá, a Részvényesi Nyilatkozatban megjelölt azonosító adatokkal rendelkező Részvényes nevében és helyett. A meghatalmazott azonosító adatai az alábbiak: <i>(This Shareholder Declaration is made and signed by a proxy acting on behalf of the Shareholder identified with the data stipulated in this Shareholder Declaration. The identification data of the proxy are as follows:)</i>
	<u>Magánszemély meghatalmazott esetében (If the proxy is a private individual):</u>
	Név (Name): _____
	Lakcím (Address): _____
	Édesanyja születési neve (Mother's birth name): _____
	Útleveél száma (Passport no): _____
	<u>Jogi személy meghatalmazott esetében (If the proxy is not a private individual):</u>
	Cégnév (Company name): _____
	Székhely (Registered seat): _____
	Cégjegyzékszám (Company reg. no.): _____

A Részvényeknek az ATP Értékpapír-Alszámlára történő transzferálásával a Részvényes elfogadja a Vételi Jog Gyakorlásáról Szóló Nyilatkozat feltételeit, és hozzájárul ahhoz, hogy a Részvényesi Nyilatkozatát és a Részvényesi Nyilatkozatában foglalt adatait (ideértve a személyes adatokat is) a Lebonyolító a Vételi Jog Gyakorlásáról Szóló Nyilatkozatban foglalt szabályok szerint kezelje, illetve az ATP, a kifizetést teljesítő bank vagy a Társaság részére továbbítsa, annak érdekében, hogy azok a Vételi Jog Gyakorlásáról Szóló Nyilatkozatban foglalt kötelezettségeiknek eleget tehessenek. A jelen Részvényesi Nyilatkozatban nagy kezdőbetűvel írt kifejezések (hacsak a jelen Részvényesi Nyilatkozatban máshogy nem kerülnek meghatározásra) a Vételi Jog Gyakorlásáról Szóló Nyilatkozatban meghatározott jelentéssel bírnak. *(By transferring the Shares to the ATP Securities Sub-Account the Shareholder accepts the terms and conditions of the Call Option Right Declaration and gives his consent that his Shareholder Declaration and his data (including personal data) included in the Shareholder Declaration may be handled by the Tender Agent pursuant to the stipulations of the Call Option Right Declaration and may be forwarded by the Tender Agent to ATP, its bank rendering payments, or to the Company in order to fulfill their obligations set out in the Call Option Right Declaration. Terms with big capital letters in this Shareholder Declaration shall have the same meaning as defined in the Call Option Right Declaration, unless they are defined otherwise in this Shareholder Declaration.)*

A Részvényes elfogadja, hogy a Vételi Jog Gyakorlásáról Szóló Nyilatkozatra, beleértve a Részvényesi Nyilatkozatot, a magyar jog irányadó. *(The Shareholder accepts that the Call Option Right Declaration, including the Shareholder Declaration shall be governed by Hungarian law.)*

Kérjük, itt írja alá a Részvényesi nyilatkozatot. *(Please sign the Shareholder Declaration below.)*

Kelt (Place): város (city): _____, ország (country): _____

Időpont (Date): év (year): 2013, hónap (month): _____, nap (day): _____

Részvényes vagy Meghatalmazott aláírása

(Signature of the Shareholder or Proxy): _____

Aláíró neve nyomtatott nagybetűkkel

(Name of the signatory with block capital letters): _____

Társaság neve (ha nem magánszemély jár el)

(Company name, if not a private person): _____

Aláíró beosztása (hanem magánszemély jár el)

(Position of the signatory, if not a private person): _____

Tanú aláírása *(Witness signature):* _____

Tanú aláírása *(Witness signature):* _____

Név *(Name):* _____

Név *(Name):* _____

Lakcím *(Address):* _____

Lakcím *(Address):* _____

Megjegyzés: A Lebonyolító rendelkezésre bocsáthat egy olyan elektronikus rendszert, amelyet Ön a Részvényesi Nyilatkozat kitöltésekor felhasználhat. A rendszer elérhetősége a Lebonyolító honlapján (www.kbcsecurities.hu) ellenőrizhető. Amennyiben Ön a Részvényesi Nyilatkozatot ezen elektronikus rendszer felhasználásával készíti el, úgy nem szükséges az alábbi formanyomtatvány kitöltése. A rendszer az Ön által megadott adatok alapján automatikusan elkészít egy letölthető elektronikus dokumentumot, amelyet kinyomtatás és aláírás után postai úton, faxon, személyesen, vagy futárral kell eljuttatnia a Lebonyolító részére. Amennyiben nem fér hozzá az elektronikus rendszerhez, úgy kérjük, nyomtassa ki az alábbi formanyomtatványt és töltsse ki a kinyomtatott dokumentumot. Az elektronikus rendszer egyetlen célja a Részvényes segítése a Részvényesi Nyilatkozat kitöltése során. Sem a Lebonyolító, sem az ATP nem vállal felelősséget a fenti elektronikus rendszer hozzáférhetősége, vagy használata tekintetében.

NOTE: The Tender Agent may provide an electronic system that you may use when completing the Shareholder Declaration. Please check the availability of this system on the website of the Tender Agent: www.kbcsecurities.hu. If you complete the Shareholder Declaration via the electronic system then you do not need to fill the below form. The system will automatically generate a downloadable electronic document with your data that you will need to print, sign and deliver to the Tender Agent by post, fax, personally or by courier. If you cannot access the electronic system then please print the form below and complete it on paper. The sole purpose of the electronic system is to assist Shareholders when completing the Shareholder Declaration. Neither the Tender Agent nor ATP undertakes any liability for the availability or the usage of the electronic system.

(D) JOGI SZEMÉLY RÉSZVÉNYES – NEM-MAGYARORSZÁGI ADÓILLETŐSÉG
CORPORATE SHAREHOLDER - NON-HUNGARIAN TAX RESIDENT

Részvényesi Nyilatkozat az Arts et Techniques du Progrès által az Egis Gyógyszergyár Nyilvánosan Működő Részvénytársaság névre szóló, szavazati jogot biztosító tőzsrészvényei tekintetében, részvényenként 28 000,- Ft, (azaz huszonnolcezer forint) Vételáron gyakorolt Vételi Jogra vonatkozóan. (Shareholder Declaration in relation to the exercise of the Call Option Right by Arts et Techniques du Progrès for the registered ordinary voting shares of Egis Pharmaceuticals Public Limited Company for a Purchase Price of HUF 28,000 (that is twenty eight thousand Hungarian Forints) per Share.)

1. A RÉSZVÉNYES ADATAI (IDENTIFICATION DATA OF THE SHAREHOLDER)

Szervezet megnevezése (Name of organisation): _____

Adószám (Tax identification no): _____

Székhely (Registered seat): _____

Céggjegyzékszám (Company registration no): _____

(* Telefonszám (Phone number): _____

(* E-mail cím (E-mail): _____

A csillaggal jelölt adatok megadása nem kötelező, de a kapcsolattartás megkönnyítése érdekében ajánlott. Annak érdekében, hogy a Lebonyolító esetleges értesítéseit eljuttathassa a Részvényeshez, javasoljuk, hogy telefonszámát és e-mail elérhetőségét minden esetben adja meg! (Data with asterisk are not compulsory. These data are important however for communication purposes. In order to be able to receive notifications from the Tender Agent please provide your phone number and e-mail address in every case.)

2. RÉSZVÉNYEK SZÁMA (NUMBER OF SHARES)

Az ATP Értékpapír-Alszámlára transzferált Részvények száma (Number of Shares transferred to the ATP Securities Sub-Account):

Számokkal (In figures): _____ darab (pieces);

Betűkkel kiírva (In words): _____ darab (pieces).

3. BANKSZÁMLA ADATOK (BANK ACCOUNT DATA)

A Részvényes a Vételárat az alábbi, a Részvényes tulajdonában lévő bankszámlára kéri teljesíteni: *(The Purchase Price shall be transferred to the following bank account of the Shareholder):*

Bank neve *(Name of the bank):* _____

BIC: _____

Bankszámla száma (EU bankok esetén IBAN)

(Bank account no. IBAN if available.): _____

4. ADÓZÁSI NYILATKOZATOK (DECLARATIONS FOR TAX PURPOSES)

Nyilatkozom, hogy a Részvényes nem magyar adóilletőséű és nem magánszemély. *(I declare that the Shareholder is a corporation or other non-private individual entity resident outside Hungary for corporate income tax purposes.)*

5. MELLÉKLETEK (ATTACHMENTS)

A Részvényes értékpapír-számlavezetője által kiállított igazolás arról, hogy a Részvényeket átranzferálta az ATP Értékpapír-Alszámlára (a KBC Securities KELER-nél vezetett 0041/000041 számú értékpapír-alszámlája). *(Certificate issued by the securities account manager of the Shareholder on the transfer of the Shares to the ATP Securities Sub-Account (securities sub-account of the Tender Agent kept with KELER, no. 0041/000041))*

A nem magyar adóhatóság által kibocsátott illetőség igazolás. A dokumentum magyar vagy angol nyelvű hiteles fordítása, amennyiben az eredeti nem magyar vagy angol nyelven készült. *(Certificate issued by the non-Hungarian tax authority on tax residence (Residence Certificate). Hungarian or English language Official Translation of the document if the original was not issued in Hungarian or English language.)*

Amennyiben a Részvényes nevében meghatalmazott jár el, a Részvényes és a meghatalmazott által érvényesen aláírt Meghatalmazás és a Részvényes azonosító adatainak igazolására szolgáló dokumentumok (a Vételi Jog Gyakorlásáról Szóló Nyilatkozatban meghatározottak szerint). *(If a proxy is acting on behalf of the Shareholder then the Power of Attorney duly signed by the Shareholder and by the proxy, together with the documents necessary for the verification of the proxy's identification data as specified in the Call Option Right Declaration.)*

A Részvényes 30 napnál nem régebbi cégkivonatának eredeti példánya vagy hiteles másolata. Magyar vagy angol nyelvű hiteles fordítása is csatolandó, ha a dokumentum eredeti nyelve nem magyar vagy angol. *(An original or a certified copy of the Shareholder's company extract issued within 30 days. A Hungarian or English official translation should also be attached if the original language of the document is not Hungarian or English.)*

A Részvényes képviseletére jogosult személyek eredeti Aláírási Címpéldányai vagy hiteles másolata. Magyar vagy angol nyelvű hiteles fordítás is csatolandó, ha a dokumentum eredeti nyelve nem magyar vagy angol. *(An original or a certified copy of the Specimen Signature of the authorized representatives of the Shareholder. A Hungarian or English official translation should also be attached if the original language of the document is not Hungarian or English.)*

6. ALÁÍRÁSOK (SIGNATURES)

Kérjük, jelölje meg, hogy saját nevében jár el, vagy pedig egy Részvényes meghatalmazottjaként, akinek a nevében a jelen Részvényesi Nyilatkozatot aláírja és benyújtja. *(Please indicate whether you act on your behalf or as a proxy of a Shareholder on behalf of whom you sign and submit this Shareholder Declaration.)*

<input type="checkbox"/>	A jelen Részvényesi Nyilatkozatot a Részvényes saját nevében teszi és írja alá. <i>(This Shareholder Declaration is made by the Shareholder on its own behalf.)</i>
<input type="checkbox"/>	A jelen Részvényesi Nyilatkozatot meghatalmazott teszi és írja alá, a Részvényesi Nyilatkozatban megjelölt azonosító adatokkal rendelkező Részvényes nevében és helyett. A meghatalmazott azonosító adatai az alábbiak: <i>(This Shareholder Declaration is made and signed by a proxy acting on behalf of the Shareholder identified with the data stipulated in this Shareholder Declaration. The identification data of the proxy are as follows:)</i>
	<u>Magánszemély meghatalmazott esetében (If the proxy is a private individual):</u>
	Név (Name): _____
	Lakcím (Address): _____
	Édesanyja születési neve (Mother's birth name): _____
	Útlevél száma (Passport no): _____
	<u>Jogi személy meghatalmazott esetében (If the proxy is not a private individual):</u>
	Cégnév (Company name): _____
	Székhely (Registered seat): _____
	Cégjegyzékszám (Company reg. no.): _____

A Részvényeknek az ATP Értékpapír-Alszámlára történő transzferálásával a Részvényes elfogadja a Vételi Jog Gyakorlásáról Szóló Nyilatkozat feltételeit, és hozzájárul ahhoz, hogy a Részvényesi Nyilatkozatát és a Részvényesi Nyilatkozatában foglalt adatait (ideértve a személyes adatokat is) a Lebonyolító a Vételi Jog Gyakorlásáról Szóló Nyilatkozatban foglalt szabályok szerint kezelje, illetve az ATP, a kifizetést teljesítő bank vagy a Társaság részére továbbítsa, annak érdekében, hogy azok a Vételi Jog Gyakorlásáról Szóló Nyilatkozatban foglalt kötelezettségeiknek eleget tehessenek. A jelen Részvényesi Nyilatkozatban nagy kezdőbetűvel írt kifejezések (hacsak a jelen Részvényesi Nyilatkozatban máshogy nem kerülnek meghatározásra) a Vételi Jog Gyakorlásáról Szóló Nyilatkozatban meghatározott jelentéssel bírnak. *(By transferring the Shares to the ATP Securities Sub-Account the Shareholder accepts the terms and conditions of the Call Option Right Declaration and gives his consent that his Shareholder Declaration and his data (including personal data) included in the Shareholder Declaration may be handled by the Tender Agent pursuant to the stipulations of the Call Option Right Declaration and may be forwarded by the Tender Agent to ATP, its bank rendering payments, or to the Company in order to fulfill their obligations set out in the Call Option Right Declaration. Terms with big capital letters in this Shareholder Declaration shall have the same meaning as defined in the Call Option Right Declaration, unless they are defined otherwise in this Shareholder Declaration.)*

A Részvényes elfogadja, hogy a Vételi Jog Gyakorlásáról Szóló Nyilatkozatra, beleértve a Részvényesi Nyilatkozatot, a magyar jog irányadó. *(The Shareholder accepts that the Call Option Right Declaration, including the Shareholder Declaration shall be governed by Hungarian law.)*

Kérjük, itt írja alá a Részvényesi nyilatkozatot. *(Please sign the Shareholder Declaration below.)*

Kelt (Place): város (city): _____, ország (country): _____

Időpont (Date): év (year): 2013, hónap (month): _____, nap (day): _____

Cégnév (Company name): _____

Részvényes vagy Meghatalmazott aláírása

(Signature of the Shareholder or Proxy): _____

Aláíró neve nyomtatott betűkkel

(Name of the signatory with block capital letters): _____

Társaság neve (ha nem magánszemély jár el)

(Company name, if not a private person): _____

Aláíró beosztása (ha nem magánszemély jár el)

(Position of the signatory, if not a private person): _____

ANNEX 2 - Sample of Power of Attorney

POWER OF ATTORNEY

Undersigned,

Name/company name: _____

Address/registered seat: _____

Mother's birth name (if private person): _____

ID card type: _____

ID card no.: _____

hereby authorize

Name/company name: _____

Address/registered seat: _____

Mother's birth name (if private person): _____

ID card type: _____

ID card no.: _____

to act on my behalf and to represent me before ATP, the Company and any third persons in relation to the exercise of the call option right by **Arts et Techniques du Progrès** (registered seat: 25 rue Eugène Vignat, 45000 Orléans, France, registration number: 582 057 600) for the shares of **Egis Pharmaceuticals Public Limited Company** (registered seat: 1106 Budapest, Keresztúri út 30-38., Hungary; company registration number: 01-10-041762), hereinafter "**Company**").

By executing the present Power of Attorney, the proxy gives his consent that its personal and other data to be handled by the Tender Agent in line with the relevant provisions of the Call Option Right Declaration and to be forwarded by the Tender Agent to ATP, its bank rendering payments or the Company in order to fulfill their obligations set out in the Call Option Right Declaration.

Place: city: _____, Country: _____

Date: year: 2013, month: _____, day: _____

Company name (only in case of non-individuals): _____

Signature of the Shareholder: _____

Name of the signatory with block capital letters: _____

Company name (if not a private person): _____

Position of the signatory (if not a private person): _____

Witnesses (only in case the Shareholder is a private individual):

1. _____ (signature) 2. _____ (signature)

Name:

Name:

Address:

Address:

I hereby accept the Power of Attorney:

Signature of the Proxy: _____

Name of the signatory with block capital letters: _____

Company name (if not a private person): _____

Position of the signatory (if not a private person): _____

ANNEX 3 - Instructions for the Completion of the Shareholder Declaration

1. IDENTIFICATION DATA OF THE SHAREHOLDER

Please provide your data as requested in the Shareholder Declaration. If you do not provide all the requested data, then your Shareholder Declaration shall not be deemed to be complete.

Please provide your tax identification number if you are a Hungarian tax resident private individual. Please note that Section 24 (5) of the Act on the Rules of Taxation prescribes that if the Shareholder fails to disclose his/her tax identification number, the payment shall be denied until such tax identification number is provided. The Tender Agent shall match the share transfer you made and credited on the ATP Securities Sub-Account with your Shareholder Declaration on the basis of your tax identification number. Accordingly, please indicate your tax identification number in the notes section of the share transfer instruction you give to your bank/broker.

2. NUMBER OF SHARES

If you do not provide the number of Shares transferred or if the number of Shares transferred by the Shareholder to the ATP Securities Sub-Account is different from the number of Shares designated in the Shareholder Declaration, the share purchase will be valid in relation to such amount of Shares in respect of which the transfer has been effected.

3. BANK ACCOUNT DATA

The Purchase Price can be transferred only to an account held by the Shareholder. This includes client accounts at investment banking service providers, as well as, "NYESZ" and "TBSZ" accounts in case of Hungarian private person Shareholders.

According to the terms of the Call Option Right Declaration, payment of the Purchase Price is possible only to a bank account maintained in a Member State of the European Union or in the United States of America, by a credit institution accepting transfers made in HUF.

If you want the Purchase Price to be transferred to your retirement savings account in compliance with the Personal Income Tax Act then you should check the "NYESZ" box next to the account number. Similarly please check the corresponding "TBSZ" box next to the account number if you want the Purchase Price to be transferred to a long-term investment account. If you want the Purchase Price to be transferred to more than one account (e.g. part of it to a NYESZ account and another part to a TBSZ account) then please submit two or more Shareholder Declarations.

4. DECLARATIONS FOR TAX PURPOSES

If you do not mark either that your tax residence is in Hungary or, in case you have a foreign tax residence, and you do not attach the copy of the Hungarian or English official translation of the certificate issued by the non-Hungarian tax authority on tax residence (Residence Certificate) that you have a foreign residence then your Shareholder Declaration shall not be deemed to be complete and the Purchase Price will not be transferred.

4.1 Qualification of the income for Hungarian personal income tax purposes

If you are a private individual resident in Hungary for tax purposes, please mark with an X the type of income for personal income tax purposes you will derive.

As long as you fail to declare how the income derived from the payment of Purchase Price is to be qualified for Hungarian personal income tax purposes, the Purchase Price will not be transferred.

Please complete separate Shareholder Declarations for those Shares for which the capital gains qualify as different type of income for personal income tax purposes (e.g. 'income derived from controlled capital market transaction' and 'capital gains on securities').

If you are a private individual resident in Hungary for tax purposes and the capital gains derived from the sale of the Shares qualify as either

- a) 'income derived from controlled capital market transaction' or
- b) 'income derived from long-term investment' or
- c) the capital gains derived from the sale of Shares will be credited on your retirement savings account in accordance with the requirements of the Personal Income Tax Act

then you completed the tax part of the Shareholder Declaration so please proceed to Point 5.

If you are a private individual resident in Hungary for tax purposes and the capital gains derived from the sale of the Shares qualify as 'capital gains on securities' then please continue completing this declaration for tax purposes and please proceed to Points 4.2 and 4.3.

4.2 Initial purchase price and expenses

You need to complete this section of the Shareholder Declaration only if the income you derive from the sale of the Shares qualifies as 'capital gains on securities'.

Pursuant to the tax Regulations in effect at the time of the publication of the Call Option Right Declaration, the Tender Agent is obliged to deduct 16 percent personal income tax advance on the capital gains realised by private individuals on the sale of the Shares.

Please attach the document(s) certifying the initial purchase price of the Shares and the amount of the related expenses (for example, a certificate issued by the Shareholder's securities account manager, in Hungarian "bekerülési ár igazolás"). Such document(s) must be submitted together with the Shareholder Declaration to the Tender Agent, otherwise the Tender Agent is obliged to proceed without taking into account those amounts and the whole Purchase Price will be considered as capital gains.

4.3 Healthcare contribution

Please state whether or not you already reached or you expect that you will reach the upper limit of health care contribution payment in the tax year 2013, which is HUF 450,000 as of the date of this Call Option Right Declaration.

Please note that pursuant to Sections 11/A (1) and 11/A (2) of the Health Care Contribution Act of Hungary as long as you do not confirm that you have reached or expect to reach the upper limit of health care contribution payment in the tax year 2013, Tender Agent is required to withhold the health care contribution.

This declaration shall be made in compliance of the prevailing Healthcare Contribution Act.

In case the Shareholders declare that they have already reached or expected that would reach the upper limit of health care contribution payment in the tax year 2013, the Tender Agent will not withhold healthcare contribution. However, if the contribution paid does not reach the upper limit by the end of the year, the Shareholders shall report the percentage of the healthcare contribution applicable to them increased by 6 percent, in their personal income tax declaration for the given tax year, and shall settle the relevant amount by the deadline specified for the submission of the tax return. A false declaration on reaching the upper limit may be subject to the imposition of additional sanctions by the Hungarian tax authorities, including a default penalty. In all other cases, the Tender Agent will deduct the 14 percent

healthcare contribution from the income realised by the Shareholder on the capital gains in compliance with the applicable laws.

5. ATTACHMENTS

Please mark which documents you attached to the Shareholder Declaration. Please make sure that you attach all the necessary attachments and annexes to the Shareholder Declaration (as the case may be, together with their official Hungarian or English translation and/or superlegalised by the competent Hungarian foreign representations (consulate) and/or an apostille be affixed onto all documents signed before a foreign notary public in accordance with the provisions of the Hague Convention). Otherwise the Shareholder Declaration will not be treated as a complete Shareholder Declaration.

6. PROXY

If you are a proxy then please mark that you are acting as a proxy. Please provide your data and attach the Power of Attorney and, as the case may be, all of its necessary attachments. The Power of Attorney shall be duly signed by the Shareholder and by you. Otherwise the Shareholder Declaration will not be treated as a complete Shareholder Declaration.

IGAZOLÁS FEDEZET RENDELKEZÉSRE ÁLLÁSÁRÓL

Tudomásunk van arról, hogy az Arts et Techniques du Progres (székhelye: 25, rue Eugène Vignat 45 000 Orléans, adószáma: FR 55 582057600, a továbbiakban „Arts et Techniques du Progres”), a tőkepiacról szóló 2001. évi CXX. törvény 76/D. szakaszának megfelelően élni kíván a EGIS Gyógyszergyár Nyilvánosan Működő Részvénytársaság (székhelye: 1106 Budapest, Keresztúri út 30-38.; cégjegyzékszám: Cg. 01-10-041762, a továbbiakban „EGIS”) a Budapesti Értéktőzsdére bevezetett és nem az Arts et Techniques du Progres tulajdonában lévő törzsrészeire (a továbbiakban „Részvények”) vonatkozó vételi jogával (a továbbiakban „Vételi Jog Gyakorlása”).

A Vételi Jog Gyakorlásához a tőkepiacról szóló 2001. évi CXX. törvény 76/D. § (1) c) pontja alapján az Arts et Techniques du Progres-nek, mint a vételi jog gyakorlójának igazolnia kell, hogy megfelelő fedezettel rendelkezik a vételi jog tárgyát képező Részvények megszerzéséhez szükséges ellenérték teljesítéséhez.

A fentiekre tekintettel a K&H Bank Zrt. (székhelye: 1095 Budapest, Lechner Ödön fasor 9 cégjegyzékszám: Cg. 01-10-041043, továbbiakban: „Bank”) igazolja, hogy

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azaz hétmilliárd hétszáznyolcvannyolcmillió kilencszázhuszonnyolcezer forint

összeg az Arts et Techniques du Progres Banknál vezetett letéti számláján az Arts et Techniques du Progres rendelkezésére áll és

- a) a jelen igazolás kiadását követő 60 napig vagy
- b) addig az időpontig, ameddig (i) az ellenérték teljes egészében megfizetésre kerül azon részvényesek számára akik az Arts et Techniques du Progres vételi jog gyakorlásáról szóló nyilatkozatában foglaltak szerint, az átadási időszak alatt érvényesen átadták a részvényeiket az Arts et Techniques du Progres számára és (ii) azon részvényesek számára járó ellenérték amely részvényesek részvényei érvénytelenítésre kerülnek amiatt, hogy az adott részvényesek nem adták át (vagy nem érvényesen adták át) a részvényeiket az Arts et Techniques du Progres számára átutalásra kerül az EGIS számára.

(a fenti a) és b) feltétel közül amelyik korábban bekövetkezik) a fenti célra zárolásra került bankunknál és azt ezen időszak alatt kizárólag a fenti b) pontban írt fizetésekre használható fel.

A **Bank Zrt.** képviselőjében:

Hely: Budapest, 2013. november 14.

Aláírás: _____

Név: Hodina Péter

Beosztás: Ügyvezető Igazgató

Aláírás: _____

Név: Salát Tibor

Beosztás: Igazgató

