



Announcement on the 2012 Dividend Payment

Egis Pharmaceuticals Public Limited Company (H-1106 Budapest, Keresztúri út 30-38., hereinafter referred to as 'the Company') informs its distinguished shareholders that, on the basis of the profit earned during the financial year, which ended September 30, 2011, and pursuant to the resolution of the Annual General Meeting held on January 25, 2012, a gross dividend of HUF 120 per share will be paid according to the following rules:

Entitlement to Dividend

Shareholders (individuals and legal entities), are entitled to receive dividend on the conditions that (1) they own Egis share (ISIN: HU0000053947) on April 23, 2012, which is the record date of the shareholder identification process initiated by the Company in compliance with the general terms of KELER Zrt. (Central Clearing House and Treasury Co.), that (2) they are duly entered in the Company's share ledger with the effect of April 23, 2012 according to the statements of the identification process described in point (1), and that (3) all requisites for identification stipulated by Hungarian regulations are presented within the five-year term of limitation to the Company via their securities account keepers. The Company shall not be obliged to pay dividend beyond five years following the commencing date (May 2, 2012) of the dividend payment in other words the term of limit is May 2, 2017.

Conditions of Dividend Payment

In view of taxation aspects, the effective regulations will request to present following data before payment:

- Individuals (natural persons) residing in Hungary: name, name at birth, address, tax identification number, mother's maiden name, place and date of birth, gender, citizenship.
- Individuals (natural persons) residing outside Hungary: name, domicile, address of residence, place and date of birth, Hungarian tax identification number if available (ID card/passport number in any other case).
- Legal entities and companies without legal personality: company name, headquarters, domicile; in case of owner domiciled in Hungary also tax identification number.
- Nominees: company name, address of headquarters, domicile, in case of owners domiciled in Hungary also tax identification number. Nominees are also requested to submit a declaration of the total number of shares and the breakdown of shares by natural and institutional shareholders. (Of those natural persons and legal entities that are domiciled abroad, nominees shall supply data, as specified above, in an officially signed Hungarian or Hungarian-English language statement not later than the last day of the calendar year of payment. For individuals (natural persons) residing in Hungary full and complete data, as specified above, shall be supplied by the nominees. This is regarded as a precondition of payment.)

Insufficient data supply will cause delay in payment, which can be effected later upon data completion within the five-year term of limitation.

Please note that the right to receive dividend can only be exercised by shareholders who are duly registered in the Company's share ledger with the effect of April 23, 2012, according to the statements of the identification process described in the current announcement. The Company bears no liability for any loss of right due to the lack of registration in the share ledger.

Highlighted Dates

April 18, 2012 ('E-8' day) – last cum dividend day: last day open for transactions on the Budapest Stock Exchange to obtain Egis shares with the entitlement to the above mentioned dividend.

April 23, 2012 ('E-5' day) – record date: dividends are payable to shareholders who hold shares at the end of this day.

May 2, 2012 ('E' day) – due date: date of commencing dividend payment; the first day shareholders may establish claim on the above mentioned dividend.

Procedure of Dividend Payment

Transfer payment is made to the account of the securities account keeper acting on behalf of the shareholder. The Company bears no liability for haphazard damages deriving from insufficient data supply or from failure to provide account number.

Tax Deductions

In case of payments to *individuals (natural persons)*, a withholding tax of 16 per cent is deducted, complying with Section 8 of Act CXVII of 1995.

In case of payments to *individuals (natural persons) residing outside Hungary*, withholding tax, as specified in the inter-state treaty, may be lower if an attested professional Hungarian translation of document certifying their domicile, and when applicable on the basis of the inter-state treaty, also a statement on their beneficiary status, are presented before the payment.

In case of shares kept on **long-term investment account** („Tartós Befektetési Számla”) under a long-term investment contract between individuals and investment service provider or bank, no tax is deducted on dividend payment if it can unambiguously established from the shareholder identification process that the shares are held on a long-term investment account, otherwise dividends are paid after the deduction of 16% personal income tax.

No tax is deducted from dividends paid to *legal entities* (neither domestic nor foreign companies).

Dividends of Previous Business Years

Dividends determined on the basis of the profits earned during the preceding business years are paid as detailed above, complying with the effective rules of law.

Payment Certificates

Following the payment (transfer) of dividend, tax certificates will be sent directly to shareholders, to their address/headquarters recorded in the share ledger before January 31, 2013 unless the securities account keeper requests specifically in a statement to forward these tax certificates to its address.

Budapest, April 6, 2012

Egis Pharmaceuticals PLC