

EXTRAORDINARY INFORMATION

On the financial settlement regarding the voluntary public purchase offer of the Servier Group

Egis Pharmaceuticals PLC hereby discloses the attached announcement received from Arts et Techniques du Progrès (Offeror), a fully owned subsidiary of the Servier Group. This announcement is to inform shareholders on the financial settlement regarding the voluntary public purchase offer of the Offeror.

Budapest, November 14, 2013

Egis Pharmaceuticals PLC

ANNOUNCEMENT OF ARTS ET TECHNIQUES DU PROGRÈS AND KBC SECURITIES HUNGARIAN BRANCH OFFICE

Pursuant to section 3.1.4.3 of the voluntary public purchase offer made by Arts et Techniques du Progrès (registered seat : 25 rue Eugène Vignat, 45000 Orléans, France; company registry number: 582 057 600; the "Offeror") to all shareholders of Egis Pharmaceuticals Public Limited Company (registered seat: 1106 Budapest, Keresztúri út 30-38. Hungary, company registry number: 01-10-041762; "Egis Plc") with respect to each voting registered ordinary share of Egis Plc. (the "Offer"), the Offeror and KBC Securities Hungarian Branch Office (registered seat: 1095 Budapest, Lechner Ödön fasor 10., registration number: 01-17-000381; the "Tender Agent") jointly make the following announcement to the shareholders who have validly accepted the Offer:

- (a) The settlement date on which the offer price for the shares was paid to the accepting shareholders who submitted Complete Shareholder Declaration occurred on 12 November 2013.
- (b) All accepting shareholders are requested to verify whether they have received their respective consideration.
- (c) All those accepting shareholders who have not received their respective consideration are requested to contact and notify the Tender Agent about not receiving the offer price as set out in point 3.1.4.1. of the Offer.

Budapest, 14 November 2013.

Arts et Techniques du Progrès

represented by:

dr. Ákos Kovách based on a power of attorney KBC Securities Hungarian Branch

represented by:

Eddy D'Hertoge Chief Executive Officer Ádám Hegyi Corporate Finance Director